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ATTORNEYS AT LAW

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SEP 08 2021
S.D. SEC. OF STATE

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

September 3, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Lake Preston
$2,610,000 Drinking Water Revenue Borrower Bond, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Lake Preston
$2,610,000 Drinking Water Project Revenue Borrower Bond
dated August 31, 2021

RECEIVED
SEP 08 2021
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lake Preston
2. Designation of issue: Borrower Bond.
3. Date of issue: August 31, 2021
4. Purpose of issue: Water Distribution System Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $2,610,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 31st day of August 2021.

By: Brenda Klug
Its: Finance Officer

$2,610,000
City of Lake Preston
Drinking Water Project Revenue Borrwer Bond, Series 2021

Dated Aug 31, 2021 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2023			108,070.31	108,070.31	108,070	108,070
02/15/2024	$16,252.91	1.875	12,234.37	28,487.29		
05/15/2024	$16,329.10	1.875	12,158.19	28,487.29		
08/15/2024	$16,405.64	1.875	12,081.65	28,487.29		
11/15/2024	$16,482.54	1.875	12,004.75	28,487.29	113,949	113,949
02/15/2025	$16,559.81	1.875	11,927.48	28,487.29		
05/15/2025	$16,637.43	1.875	11,849.86	28,487.29		
08/15/2025	$16,715.42	1.875	11,771.87	28,487.29		
11/15/2025	$16,793.77	1.875	11,693.52	28,487.29	113,949	113,949
02/15/2026	$16,872.49	1.875	11,614.80	28,487.29		
05/15/2026	$16,951.58	1.875	11,535.71	28,487.29		
08/15/2026	$17,031.04	1.875	11,456.25	28,487.29		
11/15/2026	$17,110.88	1.875	11,376.41	28,487.29	113,949	113,949
02/15/2027	$17,191.08	1.875	11,296.21	28,487.29		
05/15/2027	$17,271.67	1.875	11,215.62	28,487.29		
08/15/2027	$17,352.63	1.875	11,134.66	28,487.29		
11/15/2027	$17,433.97	1.875	11,053.32	28,487.29	113,949	113,949
02/15/2028	$17,515.69	1.875	10,971.60	28,487.29		
05/15/2028	$17,597.79	1.875	10,889.50	28,487.29		
08/15/2028	$17,680.28	1.875	10,807.01	28,487.29		
11/15/2028	$17,763.16	1.875	10,724.13	28,487.29	113,949	113,949
02/15/2029	$17,846.43	1.875	10,640.86	28,487.29		
05/15/2029	$17,930.08	1.875	10,557.21	28,487.29		
08/15/2029	$18,014.13	1.875	10,473.16	28,487.29		
11/15/2029	$18,098.57	1.875	10,388.72	28,487.29	113,949	113,949
02/15/2030	$18,183.41	1.875	10,303.88	28,487.29		
05/15/2030	$18,268.64	1.875	10,218.65	28,487.29		
08/15/2030	$18,354.28	1.875	10,133.01	28,487.29		
11/15/2030	$18,440.31	1.875	10,046.98	28,487.29	113,949	113,949
02/15/2031	$18,526.75	1.875	9,960.54	28,487.29		
05/15/2031	$18,613.59	1.875	9,873.70	28,487.29		
08/15/2031	$18,700.85	1.875	9,786.44	28,487.29		
11/15/2031	$18,788.51	1.875	9,698.78	28,487.29	113,949	113,949
02/15/2032	$18,876.58	1.875	9,610.71	28,487.29		
05/15/2032	$18,965.06	1.875	9,522.23	28,487.29		
08/15/2032	$19,053.96	1.875	9,433.33	28,487.29		
11/15/2032	$19,143.27	1.875	9,344.02	28,487.29	113,949	113,949
02/15/2033	$19,233.01	1.875	9,254.28	28,487.29		
05/15/2033	$19,323.16	1.875	9,164.13	28,487.29		
08/15/2033	$19,413.74	1.875	9,073.55	28,487.29		
11/15/2033	$19,504.74	1.875	8,982.55	28,487.29	113,949	113,949
02/15/2034	$19,596.17	1.875	8,891.12	28,487.29		
05/15/2034	$19,688.03	1.875	8,799.26	28,487.29		
08/15/2034	$19,780.32	1.875	8,706.97	28,487.29		
11/15/2034	$19,873.04	1.875	8,614.25	28,487.29	113,949	113,949
02/15/2035	$19,966.19	1.875	8,521.10	28,487.29		
05/15/2035	$20,059.78	1.875	8,427.51	28,487.29		
08/15/2035	$20,153.81	1.875	8,333.48	28,487.29		
11/15/2035	$20,248.28	1.875	8,239.01	28,487.29	113,949	113,949
02/15/2036	$20,343.20	1.875	8,144.09	28,487.29		
05/15/2036	$20,438.56	1.875	8,048.73	28,487.29		
08/15/2036	$20,534.36	1.875	7,952.93	28,487.29		
11/15/2036	$20,630.62	1.875	7,856.67	28,487.29	113,949	113,949
02/15/2037	$20,727.32	1.875	7,759.97	28,487.29		
05/15/2037	$20,824.48	1.875	7,662.81	28,487.29		
08/15/2037	$20,922.10	1.875	7,565.19	28,487.29		

11/15/2037	$21,020.17	1.875	7,467.12	28,487.29	113,949	113,949
02/15/2038	$21,118.70	1.875	7,368.59	28,487.29		
05/15/2038	$21,217.70	1.875	7,269.59	28,487.29		
08/15/2038	$21,317.15	1.875	7,170.14	28,487.29		
11/15/2038	$21,417.08	1.875	7,070.21	28,487.29	113,949	113,949
02/15/2039	$21,517.47	1.875	6,969.82	28,487.29		
05/15/2039	$21,618.33	1.875	6,868.96	28,487.29		
08/15/2039	$21,719.67	1.875	6,767.62	28,487.29		
11/15/2039	$21,821.48	1.875	6,665.81	28,487.29	113,949	113,949
02/15/2040	$21,923.77	1.875	6,563.52	28,487.29		
05/15/2040	$22,026.54	1.875	6,460.75	28,487.29		
08/15/2040	$22,129.78	1.875	6,357.51	28,487.29		
11/15/2040	$22,233.52	1.875	6,253.77	28,487.29	113,949	113,949
02/15/2041	$22,337.74	1.875	6,149.55	28,487.29		
05/15/2041	$22,442.45	1.875	6,044.84	28,487.29		
08/15/2041	$22,547.65	1.875	5,939.64	28,487.29		
11/15/2041	$22,653.34	1.875	5,833.95	28,487.29	113,949	113,949
02/15/2042	$22,759.52	1.875	5,727.77	28,487.29		
05/15/2042	$22,866.21	1.875	5,621.08	28,487.29		
08/15/2042	$22,973.40	1.875	5,513.89	28,487.29		
11/15/2042	$23,081.08	1.875	5,406.21	28,487.29	113,949	113,949
02/15/2043	$23,189.28	1.875	5,298.01	28,487.29		
05/15/2043	$23,297.98	1.875	5,189.31	28,487.29		
08/15/2043	$23,407.18	1.875	5,080.11	28,487.29		
11/15/2043	$23,516.91	1.875	4,970.38	28,487.29	113,949	113,949
02/15/2044	$23,627.14	1.875	4,860.15	28,487.29		
05/15/2044	$23,737.89	1.875	4,749.40	28,487.29		
08/15/2044	$23,849.16	1.875	4,638.13	28,487.29		
11/15/2044	$23,960.96	1.875	4,526.33	28,487.29	113,949	113,949
02/15/2045	$24,073.27	1.875	4,414.02	28,487.29		
05/15/2045	$24,186.12	1.875	4,301.17	28,487.29		
08/15/2045	$24,299.49	1.875	4,187.80	28,487.29		
11/15/2045	$24,413.39	1.875	4,073.90	28,487.29	113,949	113,949
02/15/2046	$24,527.83	1.875	3,959.46	28,487.29		
05/15/2046	$24,642.81	1.875	3,844.48	28,487.29		
08/15/2046	$24,758.32	1.875	3,728.97	28,487.29		
11/15/2046	$24,874.37	1.875	3,612.92	28,487.29	113,949	113,949
02/15/2047	$24,990.97	1.875	3,496.32	28,487.29		
05/15/2047	$25,108.12	1.875	3,379.17	28,487.29		
08/15/2047	$25,225.81	1.875	3,261.48	28,487.29		
11/15/2047	$25,344.06	1.875	3,143.23	28,487.29	113,949	113,949
02/15/2048	$25,462.86	1.875	3,024.43	28,487.29		
05/15/2048	$25,582.22	1.875	2,905.07	28,487.29		
08/15/2048	$25,702.13	1.875	2,785.16	28,487.29		
11/15/2048	$25,822.61	1.875	2,664.68	28,487.29	113,949	113,949
02/15/2049	$25,943.65	1.875	2,543.64	28,487.29		
05/15/2049	$26,065.27	1.875	2,422.02	28,487.29		
08/15/2049	$26,187.45	1.875	2,299.84	28,487.29		
11/15/2049	$26,310.20	1.875	2,177.09	28,487.29	113,949	113,949
02/15/2050	$26,433.53	1.875	2,053.76	28,487.29		
05/15/2050	$26,557.44	1.875	1,929.85	28,487.29		
08/15/2050	$26,681.92	1.875	1,805.37	28,487.29		
11/15/2050	$26,807.00	1.875	1,680.29	28,487.29	113,949	113,949
02/15/2051	$26,932.65	1.875	1,554.64	28,487.29		
05/15/2051	$27,058.90	1.875	1,428.39	28,487.29		
08/15/2051	$27,185.74	1.875	1,301.55	28,487.29		
11/15/2051	$27,313.17	1.875	1,174.12	28,487.29	113,949	113,949
02/15/2052	$27,441.20	1.875	1,046.09	28,487.29		
05/15/2052	$27,569.83	1.875	917.46	28,487.29		
08/15/2052	$27,699.07	1.875	788.22	28,487.29		
11/15/2052	$27,828.91	1.875	658.38	28,487.29	113,949	113,949
02/15/2053	$27,959.35	1.875	527.94	28,487.29		
05/15/2053	$28,090.41	1.875	396.88	28,487.29		

08/15/2053	$28,222.09	1.875	265.20	28,487.29		
11/15/2053	$28,354.38	1.875	132.91	28,487.29	113,949	113,949
	$2,610,000.00		$916,545.11	$3,526,545.11	$3,526,545	$3,526,545